



Equity markets reached fresh highs last week on expectations of a U.S.-Iran de-escalation and a reopening of the Strait. That optimism was quickly tested as tensions resurfaced over the weekend.

Our CIO, **Manish Singh, CFA**, joined CNBC to discuss whether markets are pricing in a resolution too early, what this means for risk assets, and how investors should be thinking about positioning in a more uncertain geopolitical backdrop.

[Watch the Interview on CNBC](#)



Manish Singh, Chief Investment Officer at Crossbridge Capital Group, discusses why a market rally is justified, and why keeping long positions in tech stocks could be a winning strategy.

[Watch the Interview on CNBC](#)

London, July 2025 - Crossbridge Capital is pleased to announce that Manish Singh, Chief Investment Officer, has been included in the Citywealth Leaders List 2025

Manish Singh, CFA, Chief Investment Officer at Crossbridge Capital, shares his insights.

Markets are focused on the FOMC meeting, with European markets trading flat amid trade war concerns. Manish Singh, CFA, CIO at Crossbridge Capital, highlights India's appeal, stating it remains attractive, while emphasizing that a rate cut is widely unexpected.



[Watch the Interview on NDTV Profit \(YouTube\)](#)